



## Budget Planner

Start by filling in your monthly expenses and the annual will automatically be calculated.

Date:

HOME	Monthly	Annual
Rent or Mortgage		\$ 0.00
Electricity		\$ 0.00
Gas		\$ 0.00
Water		\$ 0.00
Sewer		\$ 0.00
Garbage		\$ 0.00
Home phone		\$ 0.00
Cell phone		\$ 0.00
Cable/Satellite		\$ 0.00
Internet		\$ 0.00
Insurance		\$ 0.00
Property taxes		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

JOB/EDUCATION	Monthly	Annual
Occupational/License Fees		\$ 0.00
Text Books		\$ 0.00
Tuition		\$ 0.00
Dues/Certifications		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

LOANS	Monthly	Annual
Credit Card Payments		\$ 0.00
Installment Loan Payments		\$ 0.00
Student Loans		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

TRANSPORTATION	Monthly	Annual
Auto Loans		\$ 0.00
Insurance		\$ 0.00
Gasoline		\$ 0.00
Repairs and Maintenance		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

FOOD & BEVERAGE	Monthly	Annual
Groceries		\$ 0.00
Lunches (School/Work)		\$ 0.00
Alcoholic Beverages		\$ 0.00
Snacks (work, convenience stores, vending)		\$ 0.00
Cigarettes, Tobacco Products		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

HEALTH	Monthly	Annual
Life & Disability Insurance Premiums		\$ 0.00
Medical, RX, Dental & Vision Insurance Premiums		\$ 0.00
Prescriptions		\$ 0.00
Other pharmacy items		\$ 0.00
Co-pays & deductible payments		\$ 0.00
Gym/health club dues		\$ 0.00
Other health items		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

FAMILY	Monthly	Annual
Child Care		\$ 0.00
Child Support/Alimony		\$ 0.00
School Expenses (i.e., books, sports, clubs, etc.)		\$ 0.00
Children's Allowances		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

SELF-CARE	Monthly	Annual
Clothing		\$ 0.00
Haircuts		\$ 0.00
Laundry/Dry Cleaning		\$ 0.00
Manicure/Pedicure		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

PETS	Monthly	Annual
Food		\$ 0.00
Other supplies		\$ 0.00
Veterinarian		\$ 0.00
Medications		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

ENTERTAINMENT & VACATIONS	Monthly	Annual
Dining out		\$ 0.00
Movies		\$ 0.00
Sports/Concerts/Plays		\$ 0.00
Club Dues		\$ 0.00
Video Streaming (Netflix, Hulu, Amazon, etc.)		\$ 0.00
Vacations		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

GIFTS AND DONATIONS	Monthly	Annual
Gifts and Cards (avg. for holidays, birthdays)		\$ 0.00
Religious Tithes		\$ 0.00
Charitable Contributions		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

SAVINGS	Monthly	Annual
Savings		\$ 0.00
401k		\$ 0.00
IRAs		\$ 0.00
Other		\$ 0.00
<b>Subtotal</b>	\$ 0.00	\$ 0.00

**TOTAL EXPENSES** \$ 0.00 \$ 0.00

We recommend using this form on a monthly basis to help you with your budgeting needs.